# Keystone Development Advisory Committee (KDAC)

# October 20, 2021

# Meeting Minutes

Present: Jen Buzolich, Andrea Callicutt, Cristina Quintana, Katy Patrick, Sam Lundberg, Donald Salvato, Dianne Keedle, Kyle Honeycutt, Alycia Ensminger, Ricardo Cisneros

* At-Large Member candidates
  + Two open seats have been promoted. Pepper Watson, Dan Mallosh, and Crystal Grimes expressed interest. Sam will extend an invitation to Pepper and Crystal.
* Keystone Items:
  + Issues have come up with the HasHad check for duplication orders. The system is fairly picky, but Keystone wants to ensure patron can re-request. Keystone asked for feedback if a HasHad check is wanted or if any requested item goes into the service queue. Input shared by KDAC members. General input is that this would like to be more of an alert, but “when in doubt send it out”. Discussion about the possibility of adding this feature to the Materials Request module.
  + Order for items added to the queue. Keystone is looking into why orders are being flipped from quick request and book search. The possible solution is to include a date check so that manually added items would be date ordered. Feedback discussion occurred. Request to not remove/tweak control click.
  + Some IRCs need the ability to delete graduated student records for privacy and records retention per state guidelines. Item will move to the following KDAC to gather input from Pepper.
  + Status updates:
    - Reserve assignment fix- Problem with a reserve getting filled with a physical item on duplication order. Keystone will start updating status on reserves to avoid this problem. New status updates will be deployed.
    - APH integration is actively in progress despite a statement made by APH staff at the Annual Meeting. Last week, Kyle was able to conduct his first test sending in a Quota order. Questions sent in to protect who can place orders sent in by Kyle and awaiting APH vendor feedback.
* Member Items
  + "IRC Patrons receive error code that says Column Action Code Desc may not be updated when they try to place Materials Requests with insufficient funds." (Jen)
    - Keystone is aware of this and has an idea of the cause. They are going to review/revise code to do this.
  + "Can we add/track purchase order from School Districts in KLAS when we receive them?" (Cristina)
    - Keystone advised to send this into Customer Support.
* From the Forum
  + Series preference behavior
    - Suggestion that series preferences can behave like author preferences. LBPDs like ability to diversify.
  + Topics for future discussion
    - Series smart subject autoselect
    - Keyword search for subject preferences