**2/16/2022 KDAC Minutes Agenda**

Members present-Sam Lundberg, Shawn Lemieux, Crystal Grimes, Ricardo Cisneros, Cristina Quintana, Diane Keadle, Tony Bucci AZPL, Donald Salvato, Pepper Watson OKLA, Dan Malosh-MNBTL

Keystone Staff present-Drea Callicutt, Kyle Honeycutt, Katy Patrick

Welcome

Keystone items:

1. Patron Inventory notice enhancements to sort by a patron related to the student. This feature will generate a list of students and their items can be sorted by school, student, last name, by active and inactive relationships
2. Export Census data function so that file is not e-mailed. Now the file can be downloaded through KLAS/secure data via an export function, the report will be specific to each customer.

Open IRC Business...

Keystone Items (resumed):

1. Merge Headings will be able to run in batch manager-Merging very large headings slows down KLAS and can cause heading locks due to two staff members using it at once. A function is being added to be able to merge in the batch manager. Process will run in the background. Question-Can this be made into a recurring merge in the batch manager?
2. Support for titles to be in multiple ordered series -this feature is in testing and working great. This feature will provide the ability to add multiple series and titles and will also make multiple series sequences and will work with compilations. Everything in the series will go out in order. The ability to have books in series and order of how the series should be read. Another feature is the ability to set the series in sequence order. This is particularly useful for prequels. If a patron has a title from one of the two series the second series will skip the title if the book is out to the patron from the first series.
3. Changes to series service due to this support- behind the scenes changes for this support. New fields will be added, and data migrated.
4. Changes to MARC load and MARC export due to multiple ordered series support-load records are getting as much of the series information as possible and ensuring all the data is merged.
5. Some “bug” fixes —
   1. Something in duplication service keeps deleting reserves assigned by physical service. The post then fails.  Post and Unassign will soon ignore the fact that the reserve is deleted.
   2. Added a cleanup program for old or lost returned cartridges

Member Items:

1. Cataloging TBT the book & tools to help libraries manage patron subscriptions. Treat it as a series and give you the option to send the latest one instead of back issues. There is a MARC record for the TBT4 as a monograph.

From the Forum:

1. Scribe tower design question
2. Recent Reissues (Should this be part of the MARC Record Load?)

Open Business...

Next Meeting/Adjourn-next meeting 3/16/2022 at 2 ET and 11 PST